

RI-1040 RHODE ISLAND RESIDENT INDIVIDUAL INCOME TAX RETURN

2008

NAME AND ADDRESS (please print or type)	First Name	Initial	Last Name	Your Social Security Number
	Spouse's First Name	Initial	Last Name	Spouse's Social Security Number
	Present Home Address (Number and street, including apartment number or rural route)			Daytime Telephone Number ()
	City, Town or Post Office	State	Zip Code	City or Town of Legal Residence

ELECTORAL CONTRIBUTION If you want \$5.00 (\$10.00 if a joint return) to go to this fund, check here. (See instructions. This will not increase your tax or reduce your refund.) Yes

If you wish the 1st \$2.00 (\$4.00 if a joint return) to be paid to a specific party, check the box and fill in the name of the political party. Otherwise, it will be paid to a nonpartisan general account.

FILING STATUS

Check only one box

1 Single

2 Married filing jointly

3 Married filing separately

4 Head of Household

5 Qualifying widow(er)

INCOME, TAX AND CREDITS

1. Federal AGI (Adjusted Gross Income) - Federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4..... 1.

2. Net modifications to Federal AGI (if no modifications, enter zero on this line) from RI Schedule I, Line 25..... 2.

3. Modified Federal AGI - combine lines 1 and 2 (add net increases or subtract net decreases)..... 3.

4. Deductions - RI standard deduction (left margin) or amount from Federal Schedule A, line 29, whichever is greater. If you itemize and line 3 is over \$159,950 (\$79,975 if married filing separate) see itemized deduction schedule on page 4..... 4.

5. Subtract line 4 from line 3..... 5.

6. Exemptions - Enter federal exemptions in box then multiply by \$3,500 and enter result in 6. X \$3,500 = 6.

If line 3 is over \$119,975, see worksheet on page I-4 for exemption amount.....

7. **RI TAXABLE INCOME** - subtract line 6 from line 5..... 7.

8. A. RI income tax

Check only one box RI Tax Table or Tax Computation Worksheet RI Schedule CGW RI Schedule D RI Schedule J RI-8615

B. Other RI taxes from page 3, RI Schedule OT, line 14..... 8A.

9. RI alternative minimum tax from RI-6251, line 6 9.

10. Total RI income tax - add lines 8A, 8B and 9..... 10.

11. A. RI percentage of allowable Federal credits from page 2, schedule II, line 34..... 11A.

B. Other RI credits from RI Schedule CR, line 24 11B.

C. RI credit for income taxes paid to other states from page 2, schedule III, line 41..... 11C.

12. Total RI credits - add lines 11A, 11B and 11C..... 12.

13. RI income tax after credits - subtract line 12 from line 10 (not less than zero)..... 13.

14. Alternative Flat Tax from page 3, schedule FT, line 26..... 14.

15. Rhode Island tax - enter the smaller of line 13 or line 14..... Check box if Alternative Flat Tax method is used.. 15.

16. RI checkoff contributions from page 3, schedule IV, line 8 (contributions reduce your refund or increase your balance due)..... 16.

17. **TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS** add lines 15 and 16 and **USE/SALES** tax due \$ _____ (see instructions)..... 17.

18. A. RI 2008 income tax withheld (please attach forms W-2, 1099, etc.)..... 18A.

B. 2008 estimated tax payments and amount applied from 2007 return..... 18B.

C. Property tax relief credit from RI-1040H, line 15 or 22 (attach form RI-1040H)..... 18C.

D. RI earned income credit from page 2, RI Schedule EIC, line 50..... 18D.

E. RI Residential Lead Paint Credit from RI-6238, line 7..... 18E.

F. Other payments..... 18F.

G. **TOTAL PAYMENTS AND CREDITS** - add lines 18A, 18B, 18C, 18D, 18E and 18F..... 18G.

AMOUNT DUE 19. If line 17 is **LARGER** than line 18G, Subtract line 18G from 17. **YOU OWE THIS AMOUNT.** Complete RI-1040V. Check if RI-2210 or RI-2210A is attached - enter interest due \$ _____ or enter zero..... ☹️ 19.

REFUND 20. If line 18G is **LARGER** than 17, subtract line 17 from 18G. **THIS IS THE AMOUNT YOU OVERPAID.**..... 😊 20.

21. Amount of overpayment to be refunded..... 21.

22. Amount of overpayment to be applied to 2009 estimated tax..... 22.

PAYMENTS AND PROPERTY TAX RELIEF CREDIT

Check if extension is attached.

RI SCHEDULE I RI MODIFICATIONS TO FEDERAL AGI

NOTE: This schedule has been moved. This schedule is available in this booklet or on our web site: www.tax.ri.gov

RI SCHEDULE II ALLOWABLE FEDERAL CREDITS

Table with 4 columns: Line number, Description, and two empty columns for input. Rows include RI income tax, credit for child and dependent care, credit for the elderly or the disabled, federal mortgage interest credit, federal adoption credit, other federal credits, total, tentative allowable federal credits, and maximum credit.

RI SCHEDULE III CREDIT FOR INCOME TAXES PAID TO ANOTHER STATE

NOTE: You must attach a signed copy of the state tax return(s) that you are claiming credit.

Table with 4 columns: Line number, Description, and two empty columns for input. Rows include RI income tax less allowable federal credits, income derived from other state, modified federal AGI, tentative credit, tax due and paid to other state, and maximum tax credit.

RI SCHEDULE EIC RHODE ISLAND EARNED INCOME CREDIT

Table with 4 columns: Line number, Description, and two empty columns for input. Rows include Rhode Island income tax, federal earned income credit, Rhode Island percentage, multiply line 43 by line 44, enter the smaller of line 42 or line 45, subtract line 46 from line 45, refundable percentage, RI refundable earned income credit, and total RI earned income credit.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct and complete.

Signature and date lines for taxpayer and spouse, checkboxes for mailing forms and preparer contact, and fields for preparer's signature, address, SSN, PTIN, EIN, and telephone number.